



Boston University Metropolitan College
Center for Professional Education

FP125E Online Accelerated Financial Planning Course

January 2015 Cohort Virtual Schedule

7:00-9:00 EST Wednesdays

Introduction to Financial Planning Course – Ken Dean

January 28, 2015

February 11, 2015

February 25, 2015

Tax Planning – William Reeve

March 11, 2015

March 25, 2015

April 8, 2015

Investments – William Reeve

April 15, 2015

May 6, 2015

May 20, 2015

Insurance and Risk Management – Ken Dean

June 3, 2015

June 17, 2015

July 1, 2015

Retirement Planning and Employee Benefits – Dan Galli

July 15, 2015

July 29, 2015

August 12, 2015

Estate Planning – Carolynn Tomin

August 26, 2015

September 9, 2015

September 23, 2015

Capstone course in Financial Planning

October – December

*These dates are subject to change. Advanced notice will be provided when a change in the schedule is required.

**Note, there is only one week between Tax Planning 3 and Investments 1 due to instructor conflict.